Research and Overhead Recovery Policy
Office of the Provost
Revised 8-2-2011
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v17

Approved by
The Provost

Effective date
9/1/2011

Policy scope
This policy is covers all full and part-time faculty.

Consultation
This policy originated in the IMPROVE Committee and was vetted in the Office of the Provost before being distributed for review and comment to the Department Chairs, Academic Council, and the Faculty Affairs Committee.

Policy statement
Faculty actively pursuing externally funded research should be incentivized to seek more funding. Consistent with current policy, a portion of grant and contract awards will be routed back to the awardees and their home department. Also, a portion of indirect cost should be allocated to the dean and provost for the promotion of research and scholarship at Wilkes.

Research grants
• 100% salary savings derived from external funding are to be transferred to the department operating and capital budgets (excluding fringe)
  • Salary savings cannot be used for permanent faculty
• 15% of overhead recovery will be transferred to the department into a designated account.
• 15% of the overhead recovery will be transferred into an account for the faculty member
  • Principal Investigator “Overhead Share” account shall reside in a designated fund account
• 10% of overhead recovery will be transferred to the dean of the college/school
• 10% of overhead recovery will be transferred to the provost
• 50% of overhead recovery will be retained by the university

Programmatic grants
• 50% of overhead recovery will be retained by the university
• 25% of overhead recovery will be transferred to the provost
• 25% of overhead recovery will be transferred to the dean of the college/school originating the grant